

Morning Briefing

Forex reserves see slight increase:

The country's total liquid foreign exchange reserves saw a slight increase of USD 277mn during the last week. [Click here for more](#)

Auto sector in Pakistan posts strong growth in 11MFY25; car sales surge 35pc YoY:

Pakistan's automobile sector demonstrated robust growth in the first eleven months of the fiscal year 2024-25, as car sales, motorbikes, and three-wheelers all posted significant gains, reflecting improved economic stability, better consumer confidence, and easing inflationary pressures. [Click here for more](#)

IHC ruling favours FBR: Leading telecom co to pay PKR 22bn:

The Islamabad High Court (IHC) has issued a judgement against a leading telecom operator, which would result in payment of PKR 22bn (USD 78mn) to the Federal Board of Revenue (FBR). [Click here for more](#)

Monetary Policy Committee to meet on Monday: SBP:

The Monetary Policy Committee (MPC) of SBP will meet on Monday, June 16, 2025, to decide on the policy rate, the central bank announced on Thursday. [Click here for more](#)

OGDCL announces oil, gas discovery at Faakir-1 Well in Khairpur:

Oil and Gas Development Company Limited (OGDCL) on Thursday announced a significant oil and gas discovery from its exploratory efforts at the Faakir-1 well, located within the Bitrisim Exploration License area in Khairpur district of Sindh. [Click here for more](#)

Pakistan's solar boom continues as govt proposes 18% tax:

Cherat Cement Company Limited (CHCC) has further enhanced its renewable portfolio with the commissioning of a 2.935 MW solar power plant at its facility in Khyber Pakhtunkhwa. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.43	-104.43
Individuals	1.36	18.91
Companies	-1.46	59.52
Banks/DFIs	-0.75	473.12
MF	4.01	-466.94
Broker	-1.53	-10.39
Insurance	0.3	-3.8

FIPI Sector-wise	
	USD mn
E & P	-1.81
OMC	0.12
Banks	-0.16
Tech	-0.4

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	124,093	-0.2%	+58.2%	+7.8%
SENSEX	81,692	-0.9%	+3.4%	+4.5%
Nikkei 225	38,173	-0.1%	-4.2%	-4.3%
Hang Seng	24,035	-0.9%	+36.7%	+19.8%
S & P 500	6,045	+0.4%	+10.5%	+2.8%
FTSE 100	8,858	-0.1%	+8.5%	+8.4%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	74.00	+8.76%
Brent	USD/bbl	75.47	+8.81%
Coal	USD/ton	90.00	+0.56%
Gold	USD/oz	3,446.30	+1.29%
Silver	USD/oz	36.31	+0.03%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	282.6701	+0.07%	+0.29%
PKR/JPN	1.9656	+0.97%	-1.20%
PKR/THB	8.6909	+0.33%	+5.82%

Akseer Research
info@akseerresearch.com

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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Ltd)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH

Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk